ITR Filing Checklist for AY 2025–26 (India)

1. Personal Details	
□ PAN Card	
☐ Aadhaar Card (linked with PAN)	
☐ Bank Account Details (Account Number + IFSC)	
☐ Address & Contact Info	
Bank Statement (last FY) 2. Income Documents PulseUpiXT	
2. Income Documents	
□ Form 16 (from Employer) Stay on the Pulse of What's Next	
☐ Salary Slips	
☐ Form 26AS (from Income Tax Portal)	
☐ AIS & TIS Reports (new consolidated income reports)	
☐ Rental Income Details	
☐ Freelance/Side Hustle Income	
☐ Dividend/Pension/Interest Income Proof	
3. Capital Gains (if applicable)	
☐ Stock/Equity Sale Reports (Short/Long-term)	
☐ Mutual Fund Redemption Details	
☐ Property Sale Agreement	
☐ Crypto/Virtual Asset Trading Summary	

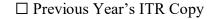
4. Deductions & Exemptions (Old Regime)

	☐ Section 80C: LIC, PPF, EPF, ELSS, Tax Saving FD
	☐ Section 80D: Health Insurance Premiums
	☐ Section 80E: Education Loan Interest
	☐ Section 80G: Donations
	☐ Section 24(b): Home Loan Interest
	□ NPS Contributions (80CCD)
	PulseUpNXT
5.	Home-Related Details Stay on the Pulse of What's Next
	☐ Home Loan Interest Certificate
	☐ HRA (Rent Receipts or Rent Agreement)
	☐ Municipal Tax Paid Proof
6.	Tax Payments
	☐ Advance Tax Paid Challans
	☐ Self-Assessment Tax Receipts
	☐ TDS Details (Salary, Bank, Rent)
7.	Foreign Assets (if applicable)
	☐ Foreign Bank Accounts
	☐ Foreign Investments
	☐ Foreign Travel Expenses (under scrutiny)

8. Login & Supporting Access

☐ Income Tax Portal Login Credentials
☐ Linked Mobile Number & Email (for OTP)
☐ Digital Signature Certificate (DSC) if applicable
☐ E-verification methods ready (Aadhaar OTP / Netbanking / EVC

9. Optional, but Helpful







Pro Tip Section (Add at Bottom)

Choose **Old vs. New Tax Regime** before starting

File before July 31st, 2025 to avoid penalty

Keep all receipts/documents safe for 6 years

"Need help? Read our full guide on https://pulseupnxt.com/en/e-filing-itr-ay-2025-26-mistakes-to-avoid/